

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: KINETIC TRUST LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 531274 | | | |
| Quarter ended: 31st December 2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | |
| | 3360000 | | 100 |

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| | | 9 | 314000 | 0 | 9.35 | 9.35 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 9 | 2086000 | 0 | 62.08 | 62.08 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 18 | 2400000 | 0 | 71.43 | 71.43 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-----------|----------------|----------|--------------|--------------|----------|-------------|
| d-i | | | | | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 18 | 2400000 | 0 | 71.43 | 71.43 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 20 | 77105 | 2205 | 2.29 | 2.29 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 861 | 711490 | 62590 | 21.18 | 21.18 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 11 | 157700 | 36800 | 4.69 | 4.69 | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-i) | CLEARING MEMBER | 2 | 605 | 605 | 0.02 | 0.02 | | |
| (c-ii) | DIRECTORS/RELATIVES | 1 | 13100 | | 0.39 | 0.39 | | |

| | | | | | | | | |
|------------|---|------------|----------------|---------------|---------------|---------------|----------|-------------|
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 895 | 960000 | 102200 | 28.57 | 28.57 | | |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 895 | 960000 | 102200 | 28.57 | 28.57 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 913 | 3360000 | 102200 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | | 0.00 | 0 | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 913 | 3360000 | 102200 | | 100.00 | 0 | 0.00 |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|---------------------------------------|-------------------|---------------------------------------|--|--------------------|---|
| | | Number of shares | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | VINOD BANSAL | 50325 | 1.50 | 0 | 0.00 | 0.00 |
| 2 | DEEPAK GUPTA | 61300 | 1.82 | 0 | 0.00 | 0.00 |
| 3 | RAJESH ARORA | 52925 | 1.58 | 0 | 0.00 | 0.00 |
| 4 | SANJEEV KHURANA | 64300 | 1.91 | 0 | 0.00 | 0.00 |
| 5 | NARESH WADHWA | 50 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | RITU GUPTA | 50 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | SANGITA BANSAL | 50 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | MEENA KHURANA | 35000 | 1.04 | 0 | 0.00 | 0.00 |
| 9 | S KHURANA & SONS (HUF) | 50000 | 1.49 | 0 | 0.00 | 0.00 |
| 10 | MASTER FLOW (P) LTD. | 274000 | 8.15 | 0 | 0.00 | 0.00 |
| 11 | ADITYA FINANCIAL CONSULTANTS (P) LTD. | 420000 | 12.50 | 0 | 0.00 | 0.00 |
| 12 | ANGEL FINVEST (P) LTD. | 50000 | 1.49 | 0 | 0.00 | 0.00 |
| 13 | D D SECURITIES LTD. | 455000 | 13.54 | 0 | 0.00 | 0.00 |
| 14 | STRIKER FINVEST PRIVATE LIMITED | 240000 | 7.14 | 0 | 0.00 | 0.00 |
| 15 | P H BUILDERS (P),LTD. | 160000 | 4.76 | 0 | 0.00 | 0.00 |
| 16 | RECTOR FINLEASE & SECURITIES (P) I | 160000 | 4.76 | 0 | 0.00 | 0.00 |
| 17 | AID-ANGLE FINVEST (P) LTD. | 160000 | 4.76 | 0 | 0.00 | 0.00 |
| 18 | SANKSONS PAPERS (P) LTD. | 167000 | 4.97 | 0 | 0.00 | 0.00 |
| | | | | | | |
| TOTAL | | 2400000 | 71.43 | 0 | 0.00 | 0.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
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| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| TOTAL | | 0 | 0.00 |

(I)(d) Statement showing details of locked-in shares

[illegible]

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | NIL | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | 0 | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | 0 | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |